

IHSG	6,925
Change (%)	-0.43%
Net Foreign Buy (YTD)	-2.25 T
Support	6900
Resistance	6950

Sectoral	Last	Change %
IDXBASIC.JK	1,257	0.15%
IDXCYCLIC.JK	894	0.27%
IDXENERGY.JK	2,113	-0.05%
IDXFINANCE.JK	1,395	-0.61%
IDXHEALTH.JK	1,472	0.21%
IDXNONCYC.JK	735	-0.47%
IDXINDUST.JK	1,180	-0.10%
IDXINFRA.JK	916	1.23%
IDXPROPERT.JK	732	-0.72%
IDXTECHNO.JK	4,439	-0.41%
IDXTRANS.JK	1,829	-0.59%

Commodities	Last	Change %
Crude Oil Oct 23	86.8	-0.81%
Brent Crude Oil	90.1	-0.56%
Gold Dec 23	1942.9	0.01%
Copper Dec 23	3.7	0.16%

Indeks	Close	Change %
Dow Jones Industrial Average	34,577	0.22%
S&P 500	4,457	0.14%
NASDAQ Composite	13,762	0.09%
FTSE 100	7,478	0.49%
DAX PERFORMANCE-INDEX	15,740	0.14%
SSE Composite Index	3,117	-0.18%
HANG SENG INDEX	18,202	0.00%
Nikkei 225	32,602	-0.01%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- HAIS tingkatkan volume angkut 10 juta MT & tambah armada kapal tahun 2023
- ERAA dapat restu program MESOP 51.54 juta lembar saham
- MDKA optimis tembaga tujuh bukit beroperasi tahun 2026
- BBKA targetkan penyaluran KPR Rp. 122 triliun pada 2023
- BIRD luncurkan program EZ point untuk pelanggan

NEWS MARKET

Sepanjang pekan yang berakhir pada Jumat (8/9/2023), Indeks Harga Saham Gabungan (IHSG) ambruk sekitar 1% ke posisi 6924,78. Padahal sempat menguji level psikologis 7000 akan tetapi dalam dua hari selanjutnya IHSG malah terkoreksi. Pada Jumat lalu, sebanyak 279 saham ditutup terkoreksi sementara 241 saham menguat, dengan 232 diantaranya tak mengalami perubahan. IHSG yang ambles juga disinyalir karena aliran dana keluar asing yang terjadi sepanjang 4 - 8 September 2023, tercatat net foreign sell di seluruh pasar mencapai Rp1,11 triliun.

Usai KTT ASEAN juga nampaknya belum terlalu memberikan katalis positif pada pasar keuangan dalam negeri karena seperti halnya pelaku pasar meninjau lebih lanjut terkait realisasi dari sejumlah kesepakatan yang dicapai.

Secara mingguan yang berakhir pada Jumat (9/9/2023) indeks NASDAQ ambles paling dalam -2,09% ke posisi 13.761,53, kemudian disusul S&P 500 yang jatuh -1,54% ke 4.457,49 dan indeks Dow Jones Industrial ambruk -0,98% menuju 34.567,59.

Kejatuhan wall street disinyalir karena sikap pasar yang sedang dalam penantian data inflasi AS yang diperkirakan bisa melonjak lagi akibat kenaikan harga minyak mentah akhir-akhir ini.

Tak hanya itu, taktik Xi Jinping membuat ketar-ketar AS, pasalnya menjelang Apple merilis seri baru Iphone 15 dalam hitungan beberapa hari, yakni pada 12 September 2023, Presiden China malah menetapkan kebijakan PNS dilarang menggunakan Iphone di lingkungan kerja, hal tersebut pertama kali dilaporkan Wall Street Journal. Dilaporkan Reuters, penjualan iPhone bisa anjlok hingga 10 juta unit gara-gara aksi pemerintah China. Erik W. Woodring, analis dari Morgan Stanley, memperkirakan pendapatan Apple bisa jatuh 4% akibat larangan di China. Adapun, profit Apple bisa merosot 3%.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGEO	1,265	Trading Buy	1,285	1,305	1,230	Bullish Harami, entry level: 1235-1265
EXCL	2,340	Trading Buy	2,375	2,410	2,270	Bullish Harami, entry level: 2280-2340
INKP	9,450	Buy on Weakness	9,575	9,725	9,150	Consolidation, entry level: 9175-9450
BUKA	246	Buy on Weakness	250	256	240	Consolidation, entry level: 242-246
SMGR	6,925	Speculative Buy	7,025	7,125	6,725	Consolidation, entry level: 6750-6925

LQ45 PERFORMANCE

Monday, September 11, 2023

	CODE	PRICE	Daily (%)	PER
1	BRPT	1,140	0.88%	286
2	ACES	720	0.00%	17
3	GGRM	24,075	0.10%	9
4	MEDC	1,330	0.76%	4
5	MAPI	1,840	0.00%	14
6	BRIS	1,640	0.00%	15
7	BMRI	5,900	0.43%	9
8	ASII	6,400	0.00%	9
9	ICBP	11,125	-0.67%	15
10	EXCL	2,340	2.63%	24
11	INTP	10,825	1.17%	17
12	INKP	9,450	-0.26%	5
13	AMRT	2,870	-1.03%	37
14	BBRI	5,350	-1.83%	14
15	BBCA	9,125	-0.54%	24
16	SMGR	6,925	0.73%	18
17	UNTR	27,300	0.55%	5
18	AKRA	1,445	-2.03%	12
19	INDF	6,925	-0.36%	7
20	HRUM	1,665	-0.30%	6
21	GOTO	93	-1.06%	#N/A
22	BBNI	9,375	-1.32%	9
23	TLKM	3,690	-1.86%	18
24	ANTM	1,945	-0.51%	12
25	TOWR	1,045	0.48%	16
26	BUKA	246	0.82%	#N/A
27	BBTN	1,250	0.81%	5
28	TBIG	2,100	0.00%	32
29	CPIN	4,910	-2.29%	43
30	INCO	5,875	-2.08%	17
31	KLBF	1,720	0.88%	24
32	SIDO	600	-3.23%	16
33	PTBA	2,930	0.34%	4
34	ITMG	30,750	0.00%	2
35	MDKA	3,210	-5.31%	#N/A
36	TPIA	2,000	-1.48%	#N/A
37	PGAS	1,355	0.00%	9
38	UNVR	3,610	-0.55%	29
39	INDY	2,080	0.48%	2
40	ADRO	2,890	0.35%	3
41	SCMA	153	0.66%	32
42	ESSA	640	-0.78%	9
43	SRTG	1,675	0.60%	#N/A
44	ARTO	2,300	0.44%	1,158
45	EMTK	575	-1.71%	15

	PRICE	YTD (%)
BRPT	1,140	755 50.99%
ACES	720	496 45.16%
GGRM	24,075	18000 33.75%
MEDC	1,330	1015 31.03%
MAPI	1,840	1445 27.34%
BRIS	1,640	1290 27.13%
BMRI	5,900	4962.5 18.89%
ASII	6,400	5700 12.28%
ICBP	11,125	10000 11.25%
EXCL	2,340	2140 9.35%
INTP	10,825	9900 9.34%
INKP	9,450	8725 8.31%
AMRT	2,870	2650 8.30%
BBRI	5,350	4940 8.30%
BBCA	9,125	8550 6.73%
SMGR	6,925	6575 5.32%
UNTR	27,300	26075 4.70%
AKRA	1,445	1400 3.21%
INDF	6,925	6725 2.97%
HRUM	1,665	1620 2.78%
GOTO	93	91 2.20%
BBNI	9,375	9225 1.63%
TLKM	3,690	3750 -1.60%
ANTM	1,945	1985 -2.02%
TOWR	1,045	1100 -5.00%
BUKA	246	262 -6.11%
BBTN	1,250	1350 -7.41%
TBIG	2,100	2300 -8.70%
CPIN	4,910	5650 -13.10%
INCO	5,875	7100 -17.25%
KLBF	1,720	2090 -17.70%
SIDO	600	755 -20.53%
PTBA	2,930	3690 -20.60%
ITMG	30,750	39025 -21.20%
MDKA	3,210	4120 -22.09%
TPIA	2,000	2570 -22.18%
PGAS	1,355	1760 -23.01%
UNVR	3,610	4700 -23.19%
INDY	2,080	2730 -23.81%
ADRO	2,890	3850 -24.94%
SCMA	153	206 -25.73%
ESSA	640	915 -30.05%
SRTG	1,675	2530 -33.79%
ARTO	2,300	3720 -38.17%
EMTK	575	1030 -44.17%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,140	61%	710	▼	1,225	-7%
ACES	720	84%	392	▼	795	-9%
GGRM	24,075	46%	16,500	▼	30,050	-20%
MEDC	1,330	58%	840	▼	1,430	-7%
MAPI	1,840	91%	965	▼	2,070	-11%
BRIS	1,640	50%	1,095	▼	1,820	-10%
BMRI	5,900	34%	4,413	▼	6,150	-4%
ASII	6,400	23%	5,200	▼	7,300	-12%
ICBP	11,125	32%	8,425	▼	11,925	-7%
EXCL	2,340	38%	1,695	▼	2,720	-14%
INTP	10,825	20%	9,000	▼	11,850	-9%
INKP	9,450	39%	6,775	▼	10,400	-9%
AMRT	2,870	37%	2,090	▼	3,150	-9%
BBRI	5,350	26%	4,260	▼	5,750	-7%
BBCA	9,125	14%	8,000	▼	9,450	-3%
SMGR	6,925	23%	5,625	▼	8,277	-16%
UNTR	27,300	23%	22,200	▼	36,200	-25%
AKRA	1,445	24%	1,165	▼	1,670	-13%
INDF	6,925	15%	6,025	▼	7,550	-8%
HRUM	1,665	38%	1,205	▼	2,050	-19%
GOTO	93	15%	81	▼	292	-68%
BBNI	9,375	12%	8,350	▼	9,950	-6%
TLKM	3,690	3%	3,570	▼	4,640	-20%
ANTM	1,945	11%	1,760	▼	2,390	-19%
TOWR	1,045	18%	885	▼	1,250	-16%
BUKA	246	27%	193	▼	320	-23%
BBTN	1,250	9%	1,150	▼	1,567	-20%
TBIG	2,100	18%	1,780	▼	2,950	-29%
CPIN	4,910	13%	4,330	▼	6,275	-22%
INCO	5,875	1%	5,800	▼	7,750	-24%
KLBF	1,720	4%	1,660	▼	2,360	-27%
SIDO	600	0%	600	▼	915	-34%
PTBA	2,930	10%	2,660	▼	4,480	-35%
ITMG	30,750	39%	22,125	▼	45,650	-33%
MDKA	3,210	13%	2,850	▼	4,950	-35%
TPIA	2,000	0%	1,995	▼	2,650	-25%
PGAS	1,355	5%	1,295	▼	1,995	-32%
UNVR	3,610	1%	3,570	▼	5,475	-34%
INDY	2,080	22%	1,705	▼	3,420	-39%
ADRO	2,890	44%	2,010	▼	4,250	-32%
SCMA	153	16%	132	▼	278	-45%
ESSA	640	33%	480	▼	1,190	-46%
SRTG	1,675	11%	1,515	▼	3,030	-45%
ARTO	2,300	17%	1,960	▼	8,300	-72%
EMTK	575	2%	565	▼	1,865	-69%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, September 11, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,850	1.03%	24	ISAT	59.51%	ISAT	87%	5,275	▼	10,050	2%
BRPT	1,140	0.88%	286	BRPT	50.99%	BRPT	61%	710	▼	1,225	7%
JSMR	4,400	-0.68%	12	JSMR	47.65%	JSMR	59%	2,770	▼	4,660	6%
ACES	720	0.00%	17	ACES	45.16%	ACES	84%	392	▼	795	9%
ASSA	1,110	1.37%	73	ASSA	43.23%	ASSA	63%	680	▼	1,525	-27%
BRMS	216	2.86%	141	BRMS	35.85%	BRMS	89%	114	▼	236	8%
GGRM	24,075	0.10%	9	GGRM	33.75%	GGRM	46%	16,500	▼	30,050	-20%
ELSA	416	0.97%	8	ELSA	33.33%	ELSA	45%	286	▼	426	2%
DOID	404	-0.49%	7	DOID	32.89%	DOID	53%	264	▼	460	-12%
MEDC	1,330	0.76%	4	MEDC	31.03%	MEDC	58%	840	▼	1,430	7%
MAPI	1,840	0.00%	14	MAPI	27.34%	MAPI	91%	965	▼	2,070	-11%
BRIS	1,640	0.00%	15	BRIS	27.13%	BRIS	50%	1,095	▼	1,820	-10%
ERAA	474	-0.84%	8	ERAA	20.92%	ERAA	26%	376	▼	580	-18%
BMRI	5,900	0.43%	9	BMRI	18.89%	BMRI	34%	4,413	▼	6,150	4%
BSDE	1,050	0.00%	7	BSDE	14.13%	BSDE	19%	880	▼	1,235	-15%
ASII	6,400	0.00%	9	ASII	12.28%	ASII	23%	5,200	▼	7,300	-12%
TKIM	7,875	-0.63%	4	TKIM	11.70%	TKIM	41%	5,600	▼	8,525	8%
CTRA	1,050	-0.47%	12	CTRA	11.70%	CTRA	21%	865	▼	1,195	-12%
ICBP	11,125	-0.67%	15	ICBP	11.25%	ICBP	32%	8,425	▼	11,925	7%
EXCL	2,340	2.63%	24	EXCL	9.35%	EXCL	38%	1,695	▼	2,720	-14%
INTP	10,825	1.17%	17	INTP	9.34%	INTP	20%	9,000	▼	11,850	9%
BFIN	1,150	-2.13%	9	BFIN	9.00%	BFIN	19%	965	▼	1,535	-25%
INKP	9,450	-0.26%	5	INKP	8.31%	INKP	39%	6,775	▼	10,400	9%
AMRT	2,870	-1.03%	37	AMRT	8.30%	AMRT	37%	2,090	▼	3,150	9%
BBRI	5,350	-1.83%	14	BBRI	8.30%	BBRI	26%	4,260	▼	5,750	7%
BBCA	9,125	-0.54%	24	BBCA	6.73%	BBCA	14%	8,000	▼	9,450	3%
BMTR	294	0.68%	4	BMTR	5.76%	BMTR	12%	262	▼	388	-24%
SMGR	6,925	0.73%	18	SMGR	5.32%	SMGR	23%	5,625	▼	8,277	-16%
UNTR	27,300	0.55%	5	UNTR	4.70%	UNTR	23%	22,200	▼	36,200	-25%
SMRA	625	2.46%	13	SMRA	3.31%	SMRA	26%	498	▼	740	-16%
AKRA	1,445	-2.03%	12	AKRA	3.21%	AKRA	24%	1,165	▼	1,670	-13%
INDF	6,925	-0.36%	7	INDF	2.97%	INDF	15%	6,025	▼	7,550	8%
HRUM	1,665	-0.30%	6	HRUM	2.78%	HRUM	38%	1,205	▼	2,050	-19%
HMSP	860	-0.58%	14	HMSP	2.38%	HMSP	10%	780	▼	1,235	-30%
GOTO	93	-1.06%	#N/A	GOTO	2.20%	GOTO	15%	81	▼	292	-68%
BBNI	9,375	-1.32%	9	BBNI	1.63%	BBNI	12%	8,350	▼	9,950	6%
PTPP	725	12.40%	16	PTPP	1.40%	PTPP	46%	498	▼	1,075	-33%
MYOR	2,500	2.88%	22	MYOR	0.00%	MYOR	45%	1,720	▼	2,900	-14%
TLKM	3,690	-1.86%	18	TLKM	-1.60%	TLKM	3%	3,570	▼	4,640	-20%
ANTM	1,945	-0.51%	12	ANTM	-2.02%	ANTM	11%	1,760	▼	2,390	-19%
PWON	440	-0.45%	11	PWON	-3.51%	PWON	6%	414	▼	530	-17%
JPFA	1,235	1.23%	37	JPFA	-4.63%	JPFA	22%	1,015	▼	1,525	-19%
TOWR	1,045	0.48%	16	TOWR	-5.00%	TOWR	18%	885	▼	1,250	-16%
HEAL	1,460	1.39%	63	HEAL	-5.81%	HEAL	15%	1,265	▼	1,800	-19%
BUKA	246	0.82%	#N/A	BUKA	-6.11%	BUKA	27%	193	▼	320	-23%
AVIA	590	0.00%	26	AVIA	-6.35%	AVIA	4%	565	▼	875	-33%
MTEL	745	0.00%	33	MTEL	-6.88%	MTEL	20%	620	▼	800	-7%
SMDR	358	0.56%	2	SMDR	-7.25%	SMDR	4%	344	▼	538	-33%
BBTN	1,250	0.81%	5	BBTN	-7.41%	BBTN	9%	1,150	▼	1,567	-20%
MPMX	1,030	-0.96%	7	MPMX	-8.04%	MPMX	8%	955	▼	1,360	-24%
TBIG	2,100	0.00%	32	TBIG	-8.70%	TBIG	18%	1,780	▼	2,950	-29%
ENRG	268	-1.47%	6	ENRG	-8.84%	ENRG	39%	193	▼	404	-34%

MIKA	2,900	1.05%	44	MIKA	2,900	-9.09%	MIKA	2,900	17%	2,480	▼	3,400	-15%
25 JKON	108	4.85%	9	JKON	108	-9.24%	JKON	108	15%	94	▼	242	-55%
OMED	192	1.05%	19	OMED	192	-9.43%	OMED	192	29%	149	▼	280	-31%
PNBN	1,360	2.26%	10	PNBN	1,360	-11.69%	PNBN	1,360	32%	1,030	▼	2,790	-51%
CPIN	4,910	-2.29%	43	CPIN	4,910	-13.10%	CPIN	4,910	13%	4,330	▼	6,275	-22%
PNLF	300	1.35%	5	PNLF	300	-16.20%	PNLF	300	18%	254	▼	775	-61%
INCO	5,875	-2.08%	17	INCO	5,875	-17.25%	INCO	5,875	1%	5,800	▼	7,750	-24%
18 ADMR	1,395	0.00%	13	ADMR	1,395	-17.70%	ADMR	1,395	89%	740	▼	2,050	-32%
KLBF	1,720	0.88%	24	KLBF	1,720	-17.70%	KLBF	1,720	4%	1,660	▼	2,360	-27%
RMKE	760	-3.18%	4	RMKE	760	-19.15%	RMKE	760	9%	700	▼	1,215	-37%
SIDO	600	-3.23%	16	SIDO	600	-20.53%	SIDO	600	0%	600	▼	915	-34%
PTBA	2,930	0.34%	4	PTBA	2,930	-20.60%	PTBA	2,930	10%	2,660	▼	4,480	-35%
ITMG	30,750	0.00%	2	ITMG	30,750	-21.20%	ITMG	30,750	39%	22,125	▼	45,650	-33%
MDKA	3,210	-5.31%	#N/A	MDKA	3,210	-22.09%	MDKA	3,210	13%	2,850	▼	4,950	-35%
TPIA	2,000	-1.48%	#N/A	TPIA	2,000	-22.18%	TPIA	2,000	0%	1,995	▼	2,650	-25%
PGAS	1,355	0.00%	9	PGAS	1,355	-23.01%	PGAS	1,355	5%	1,295	▼	1,995	-32%
UNVR	3,610	-0.55%	29	UNVR	3,610	-23.19%	UNVR	3,610	1%	3,570	▼	5,475	-34%
14 INDY	2,080	0.48%	2	INDY	2,080	-23.81%	INDY	2,080	22%	1,705	▼	3,420	-39%
TINS	885	0.00%	#N/A	TINS	885	-24.36%	TINS	885	2%	870	▼	1,535	-42%
21 ADRO	2,890	0.35%	3	ADRO	2,890	-24.94%	ADRO	2,890	44%	2,010	▼	4,250	-32%
SCMA	153	0.66%	32	SCMA	153	-25.73%	SCMA	153	16%	132	▼	278	-45%
BTPS	1,975	0.00%	9	BTPS	1,975	-29.21%	BTPS	1,975	6%	1,855	▼	3,380	-42%
ESSA	640	-0.78%	9	ESSA	640	-30.05%	ESSA	640	33%	480	▼	1,190	-46%
MNCN	510	0.00%	4	MNCN	510	-31.08%	MNCN	510	1%	505	▼	910	-44%
SRTG	1,675	0.60%	#N/A	SRTG	1,675	-33.79%	SRTG	1,675	11%	1,515	▼	3,030	-45%
42 ARTO	2,300	0.44%	1,158	ARTO	2,300	-38.17%	ARTO	2,300	17%	1,960	▼	8,300	-72%
EMTK	575	-1.71%	15	EMTK	575	-44.17%	EMTK	575	2%	565	▼	1,865	-69%
WIKA	428	5.94%	#N/A	WIKA	428	-46.50%	WIKA	428	20%	358	▼	1,135	-62%
52W Low	:	Harga terendah selama 52 Minggu terakhir						besar serta didukung oleh fundamental perusahaan yang baik.					
52W High	:	Harga tertinggi selama 52 Minggu terakhir											
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun						80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar					
PER	:	PER saat ini dibawah 10 kali						IDX80 adalah Indeks yang mengukur kinerja harga dari					

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

BAPI (T)

FLMC (T)

DIVIDEN

CUM DATE

ITMG Rp. 2660

IPO

LISTING

AEGS Rp. 100

BOOK BUILDING

STRK Rp. 100 - Rp. 119

KOCI Rp. 120 - Rp. 160

WARRANT

TRADING START

AEGS-W 4 : 1 Rp. 90

ECONOMIC CALENDAR



Monday September 11 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	Consumer Inflation Expectations AUG		3.50%		3.40%
8:30 AM	US	3-Month Bill Auction		5.32%		
8:30 AM	US	6-Month Bill Auction		5.30%		
10:00 AM	US	3-Year Note Auction		4.40%		
	CN	Vehicle Sales YoY AUG		-1.40%		2%
	CN	New Yuan Loans AUG		CNY345.9B	CNY1200B	CNY1050.0B
	CN	Outstanding Loan Growth YoY AUG		11.10%	11.10%	11.10%
	CN	Total Social Financing AUG		CNY528.2B	CNY2460B	CNY1190.0B
	CN	M2 Money Supply YoY AUG		10.70%	10.70%	10.80%
Tuesday September 12 2023			Actual	Previous	Consensus	Forecast
3:00 AM	US	NFIB Business Optimism Index AUG		91.9		91.7
5:55 AM	US	Redbook YoY SEP/09		4.10%		
7:30 AM	US	NY Fed Treasury Purchases FRNs 0 to 2 yrs			\$30 million	
9:00 AM	US	WASDE Report				
10:00 AM	US	10-Year Note Auction		4.00%		
1:30 PM	US	API Crude Oil Stock Change SEP/08		-5.521M		
	ID	Car Sales YoY AUG		-6.70%		
Wednesday September 13 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/08		7.21%		
4:00 AM	US	MBA Mortgage Market Index SEP/08		183.6		
4:00 AM	US	MBA Purchase Index SEP/08		141.9		
4:00 AM	US	MBA Mortgage Refinance Index SEP/08		388.1		
4:00 AM	US	MBA Mortgage Applications SEP/08		-2.90%		
5:30 AM	US	Core Inflation Rate MoM AUG		0.20%	0.20%	0.20%
5:30 AM	US	Inflation Rate MoM AUG		0.20%	0.60%	0.40%
5:30 AM	US	Inflation Rate YoY AUG		3.20%	3.60%	3.40%
5:30 AM	US	Core Inflation Rate YoY AUG		4.70%	4.30%	4.50%
5:30 AM	US	CPI AUG		305.691	306.987	306.2
5:30 AM	US	CPI s.a AUG		304.348		305.6
7:30 AM	US	EIA Gasoline Stocks Change SEP/08		-2.666M		
7:30 AM	US	EIA Crude Oil Stocks Change SEP/08		-6.307M		
7:30 AM	US	EIA Crude Oil Imports Change SEP/08		-0.251M		
7:30 AM	US	EIA Heating Oil Stocks Change SEP/08		-0.048M		
7:30 AM	US	EIA Refinery Crude Runs Change SEP/08		0.02M		
7:30 AM	US	EIA Gasoline Production Change SEP/08		-0.217M		
7:30 AM	US	EIA Distillate Stocks Change SEP/08		0.679M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change SEP/08		-1.75M		
7:30 AM	US	EIA Distillate Fuel Production Change SEP/08		-0.006M		
8:30 AM	US	17-Week Bill Auction		5.34%		
10:00 AM	US	30-Year Bond Auction		4.19%		
11:00 AM	US	Monthly Budget Statement AUG		\$-221B		\$-225.0B
Thursday September 14 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	PPI MoM AUG		0.30%	0.40%	0.40%
5:30 AM	US	Retail Sales MoM AUG		0.70%	0.20%	0.40%
5:30 AM	US	Core PPI MoM AUG		0.30%	0.20%	0.20%
5:30 AM	US	Initial Jobless Claims SEP/09		216K	226K	221.0K
5:30 AM	US	Retail Sales Ex Autos MoM AUG		1%	0.50%	0.50%
5:30 AM	US	Retail Sales Ex Gas/Autos MoM AUG		1%		0.60%
5:30 AM	US	Retail Sales YoY AUG		3.20%		2.90%
5:30 AM	US	PPI YoY AUG		0.80%	1.20%	1.30%
5:30 AM	US	Jobless Claims 4-week Average SEP/09		229.25K		228.0K
5:30 AM	US	Continuing Jobless Claims SEP/02		1679K	1693K	1674.0K
5:30 AM	US	Core PPI YoY AUG		2.40%	2.20%	2.30%
7:00 AM	US	Business Inventories MoM JUL		0%	0.10%	0.10%
7:00 AM	US	Retail Inventories Ex Autos MoM JUL		0.20%		0.10%
7:30 AM	US	EIA Natural Gas Stocks Change SEP/08		33Bcf		

8:30 AM	US	<u>8-Week Bill Auction</u>	5.29%		
8:30 AM	US	<u>4-Week Bill Auction</u>	5.28%		
9:00 AM	US	<u>15-Year Mortgage Rate SEP/13</u>	6.52%		
9:00 AM	US	<u>30-Year Mortgage Rate SEP/13</u>	7.12%		
6:30 PM	CN	<u>House Price Index YoY AUG</u>	-0.10%		0.00%
7:00 PM	CN	<u>Industrial Production YoY AUG</u>	3.70%	4%	3.50%
7:00 PM	CN	<u>Retail Sales YoY AUG</u>	2.50%	2.80%	2.60%
7:00 PM	CN	<u>Unemployment Rate AUG</u>	5.30%		5.40%
7:00 PM	CN	<u>Fixed Asset Investment (YTD) YoY AUG</u>	3.40%	3.30%	3.20%
9:00 PM	ID	<u>Balance of Trade AUG</u>	\$1.31B	\$1.58B	\$1.6B
9:00 PM	ID	<u>Exports YoY AUG</u>	-18.03%	-21.90%	
9:00 PM	ID	<u>Imports YoY AUG</u>	-8.32%	-9.00%	
	CN	<u>PBoC 1-Year MLF Announcement</u>	2.50%		2.50%
Friday September 15 2023		Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>Import Prices MoM AUG</u>	0.40%	0.30%	0.50%
5:30 AM	US	<u>Export Prices MoM AUG</u>	0.70%	0%	0.80%
5:30 AM	US	<u>NY Empire State Manufacturing Index SEP</u>	-19	-10	-8
5:30 AM	US	<u>Export Prices YoY AUG</u>	-7.90%		-6.00%
5:30 AM	US	<u>Import Prices YoY AUG</u>	-4.40%		-4%
6:15 AM	US	<u>Industrial Production MoM AUG</u>	1%	0.10%	0.20%
6:15 AM	US	<u>Industrial Production YoY AUG</u>	-0.20%		-0.50%
6:15 AM	US	<u>Manufacturing Production MoM AUG</u>	0.50%	0.10%	-0.10%
6:15 AM	US	<u>Manufacturing Production YoY AUG</u>	-0.70%		-1.30%
6:15 AM	US	<u>Capacity Utilization AUG</u>	79.30%	79.30%	79.30%
7:00 AM	US	<u>Michigan Consumer Sentiment Prel SEP</u>	69.5	69.2	70
7:00 AM	US	<u>Michigan Inflation Expectations Prel SEP</u>	3.50%		3.50%
7:00 AM	US	<u>Michigan Consumer Expectations Prel SEP</u>	65.5		66
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Prel SEP</u>	3%		3%
7:00 AM	US	<u>Michigan Current Conditions Prel SEP</u>	75.7		76
10:00 AM	US	<u>Baker Hughes Oil Rig Count SEP/15</u>			
10:00 AM	US	<u>Baker Hughes Total Rig Count SEP/15</u>			
Sunday September 17 2023		Actual	Previous	Consensus	Forecast
8:00 PM	ID	<u>Retail Sales YoY JUL</u>	7.90%		
Monday September 18 2023		Actual	Previous	Consensus	Forecast
7:00 AM	US	<u>NAHB Housing Market Index SEP</u>	50		53
8:30 AM	US	<u>3-Month Bill Auction</u>			
8:30 AM	US	<u>6-Month Bill Auction</u>			
1:00 PM	US	<u>Net Long-term TIC Flows JUL</u>	\$195.9B		
1:00 PM	US	<u>Overall Net Capital Flows JUL</u>	\$147.8B		
1:00 PM	US	<u>Foreign Bond Investment JUL</u>	\$66.4B		

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